

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial shareholder

To Company Name/Scheme: Aeeris Limited
ABN/ARSN 18 166 705 595

1. Details of substantial shareholder (1)

Name DMX Asset Management Limited
ACN/ARSN (if applicable) 169 381 908

The holder became a substantial shareholder on 11/10/2021

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date that the substantial shareholder became a substantial shareholder are as follows:

| Class of securities (4) | Number of securities | Persons votes (5) | Voting power (6) |
|-------------------------|----------------------|-------------------|------------------|
| Ordinary Shares | 5,051,405 | 5,051,405 | 7.13% |

3. Details of the relevant interests

The nature of the relevant interest the substantial shareholder or an associate had in the following voting securities on the date the substantial shareholder became a substantial shareholder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|--|--------------------------------|
| DMX Asset Management Ltd | Power to vote and/or dispose securities pursuant to investment management agreements | 5,051,405 Ordinary Shares |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------|--|--|--------------------------------|
| DMX Asset Management Ltd | DMX Capital Partners Ltd | DMX Capital Partners Ltd | 3,586,405 Ordinary Shares |
| DMX Asset Management Ltd | National Nominees Ltd as custodian of the DMX Australian Shares Fund | National Nominees Ltd | 1,465,000 Ordinary Shares |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial shareholder became a substantial shareholder is as follows:

| Holder of relevant interest | Date of acquisition | Cash consideration | Class and number of securities |
|-----------------------------|---------------------|--------------------|--------------------------------|
| DMX Asset Management Ltd | 11/10/2021 | \$260,000.00 | 2,000,000 Ordinary Shares |
| DMX Asset Management Ltd | 11/10/2021 | \$190,450.00 | 1,465,000 Ordinary Shares |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial shareholder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|-----------------------------------|-----------------------|

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--------------------------|-------------------------------------|
| DMX Asset Management Ltd | PO Box 916, Milsons Point, NSW 1565 |
| DMX Capital Partners Ltd | PO Box 916, Milsons Point, NSW 1565 |
| National Nominees Ltd | GPO Box 1406, Melbourne, VIC 3001 |

Signature

Print name

Steven McCarthy

Capacity Director

Sign here



Date 11/10/2021